Michael Gerard Fletcher (State Bar No. 070849) mfletcher@frandzel.com Bernard R. Given II (State Bar No. 134718) bgiven@frandzel.com FILED CLERK, U.S. DISTRICT COURT Michael J. Gomez (State Bar No. 251571) mgomez@frandzel.com FRANDZEL ROBINS BLOOM & CSATO, L.C. SEP 1 5 2011 6500 Wilshire Boulevard Seventeenth Floor Los Angeles, California 90048-4920 CENTRAL DISTRICT OF CALIFORNIA Telephone: (323) 852-1000 Facsimile: (323) 651-2577 Priority Send 7 Enter Attorneys for Appellant Cathay Bank 8 9 UNITED STATES DISTRICT COURT 10 CENTRAL DISTRICT OF CALIFORNIA 11 CASE Nos. 2:11-cv-04124-SVW 12 In re 2:11-cv-04206-SVW MERUELO MADDUX PROPERTIES, Bankruptcy Case No. 1:09-bk-13356-13 INC., et al., VK 14 Debtor. Chapter 11 15 (Jointly Administered) 16 CATHAY BANK, ORDER ON STIPULATION 17 Appellant, TO DISMISS APPEALS WITH 18 **PREJUDICE** 19 OFFICIAL COMMITTEE OF EQUITY HOLDERS FOR THE ESTATE OF MERUELO MADDUX PROPERTIES, INC.; OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE ESTATES OF MERUELO MADDUX PROPERTIES, INC., et al.; and MERUELO MADDUX PROPERTIES, 23 INC., et al., 24 Appellees. 25 Dan 26 27 28 883779.1 | 023000-0710 ORDER ON STIPULATION TO DISMISS APPEALS

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The Court having read and considered the Stipulation to Dismiss Appeals with Prejudice (the "Stipulation") entered into between Cathay Bank ("Appellant"), the Official Committee of Equity Holders for the Estate of Meruelo Maddux Properties, Inc. (the "Equity Committee"), the Official Committee of Unsecured Creditors for the Estates of Meruelo Maddux Properties, Inc., et al. (the "Creditors' Committee"), and the reorganized Meruelo Maddux Properties, Inc., et al. (the "Debtors" and together with the Equity Committee and the Creditors' Committee, the "Appellees"), and good cause appearing,

IT IS ORDERED THAT:

- The Stipulation is approved.
- The appeals are dismissed, subject to the parties reserving any and a of their rights and defenses.
 - Each party will bear their own costs. 3.

DATED:

The Honorable Stephen V. Wilson United States District Court Judge

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